

# Maguire Taxes, LLC

## Business Tax Organizer

REFERRED BY:

If you have any questions please contact Maguire Taxes Inc. at 781-471-4310

# CLIENT INFORMATION

	Taxpayer	Spouse
First Name & initial		
Last Name		
Social Security Number		
Date Of Birth		
Occupation		
Home Telephone		
Work Telephone		
Cell Telephone		
Email Address		
<b>Address for Tax Returns to be mailed to you</b>		
*School District / County		

If you would like Direct Deposit of your refund please fill out:

Routing Number: \_\_\_\_\_ Account Number: \_\_\_\_\_

FILING STATUS: (Check One)

- SINGLE \_\_\_\_\_
- MARRIED \_\_\_\_\_
- MARRIED FILING SEPARATE \_\_\_\_\_
- HEAD OF HOUSEHOLD \_\_\_\_\_

# BUSINESS INFORMATION

	Business
<b>Business Type</b>	
Business Name	
Address	
City State Zip	
Income	
<b>Expenses</b>	
Advertising	
Auto expenses	
Year, Make, Model	
Miles used for business	
Cleaning and Maintnace	
Legal and Professional Fees	
Office Supplies	
Travel Expenses	
Taxes	
Computer subscriptions	
Employee benefit program	
License	
Meals	
Gifts	
Professional Development	
Tools / Equipment	

Utilities	
Insurance (other than health)	
Misc info not mentioned above	

## ESTIMATED TAX PAYMENTS

	FEDERAL	STATE
Overpayment Applied from Prior Year		
First Quarter – Date paid:		
Second Quarter - Date paid:		
Third Quarter - Date paid:		
Fourth Quarter – Date paid:		

**\*\*\*\*IF THERE ARE ANY OTHER DEDUCTIONS YOU WOULD LIKE TO ADD AND HAVE LOOKED AT PLEASE WRITE IT DOWN ON A BLANK SHEET**